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March 25, 2011

Federal Election Commission
999 E. Street, N.W.
Washington, DC 20463

Gentlemen:

Enclosed, please find a Statement of Organization, FEC Form 1, registering our new Political Action Committee/The Bank of New York Mellon – Federal, (“BNY Mellon - Federal”).

If there are any questions, please feel free to contact me at 412-234-5766 or via email, michele.hafer@bnymellon.com

Sincerely,

Michele L. Hafer

Michele L. Hafer
Assistant Treasurer

Enclosure

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